

**Software Release September 2023**

**Software Release Note**

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| **Project Name** | **Software Release September 2023** |
| **Version** | 0.1 |
| **Date** | 2023-06-13 |
| **Author** | Damian Sharp  |

**Revision History**

| **Date** | **Vrsn.** | **Description** | **Author** | **Review** | **Approval** |
| --- | --- | --- | --- | --- | --- |
| 2023-06-13 | 0.1 | Initial Draft | DS | DC |  |
| 2023-06-14 | 1.0 | For issue to Trading Parties | DS | DC | DC |
| 2023-06-22 | 1.1 | Correction to CMACPx251 HVI impact | DS | DC | DC |
|  |  |  |  |  |  |

**Distribution**

**All Trading Parties**

# Introduction

The September 2023 Software Release Project aims to implement 12 Approved Changes to the Central Systems and the Scottish Landlord Portal (SLP), to include:

* 9 changes to the CMA Central Systems:
	+ Removing the free descriptor from SPID and DPID addresses
	+ Removing redundant meter networks
	+ Adding the LP Org ID to the T008 transaction
	+ Removing obsolete fields from reports
	+ Option for participants to run self/service settlement runs
	+ Recording Cyber Essentials in the CS
	+ Improvements to the Tariff Screens
	+ A series of small changes and improvements that may impact Participants
	+ A series of small changes and improvements that do not impact Participants
* 1 update to the Scottish Landlord Portal
* 2 documentation changes:
	+ Gap Site process improvements
	+ Consolidation of legal drafting for the Release.

These Approved Changes will be delivered in accordance with LWI 205 and will result in a new:

* Version 7.3 of the CMA CS and
* Version 2.3 of the SLP

being released to the Production environment with no regression of current functionality and system performance occurring.

# Impacts

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| MCCP287SPID Address Changes | Removal of the free descriptor from SPID and DPID addresses | User Changes: None | Security Changes: NONE |
| Operational Changes: The D5001 data item will be removed from the following transactions:* T001.0 (Request New SPID)
* T002.0 (Notify New SPID (LP))
* T002.1 (Notify New SPID (SW))
* T012.0 (Submit SPID Data)
* T012.9 (Notify SPID Data)
* T019.0 (Submit WS SPID Data)
* T020.0 (Submit SS SPID Data)
* T021.0 (Create New DPID)
* T021.1 (Notify DPID)
* T027.0 (Update DPID Details)
* T027.1 (Notify DPID Details)
 | Operational Changes: The D5001 data item will be removed from the following transactions:* T001.0 (Request New SPID)
* T002.0 (Notify New SPID (LP))
* T002.1 (Notify New SPID (SW))
* T012.0 (Submit SPID Data)
* T012.9 (Notify SPID Data)
* T019.0 (Submit WS SPID Data)
* T020.0 (Submit SS SPID Data)
* T021.0 (Create New DPID)
* T021.1 (Notify DPID)
* T027.0 (Update DPID Details)
* T027.1 (Notify DPID Details)
 |
| New Data Item: NONE  | New Data Items: NONE |
| Revised Data Items: NONE. | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE. |
| Revised Transactions: As above | Revised Transactions: As above |
| New pages/reports: NONE |  |
| Revised pages/reports: The D5001 data item will no longer appear in the following reports:* X31 (Water SPIDs)
* X32 (Sewerage SPIDs)
* X34 (DPIDs)

The Additional Services Daily Transaction Report will be amended to reflect the changes to transactions listed above. |  |
| MC/CSD Changes: * CSD0301 (Data Transaction Catalogue)
	+ Amend the description and Further Details for D5001 (Free Descriptor)
	+ Remove D5001 from transactions listed above
* CSD0302 (Standing Reports and Data Extracts)
	+ Amend the Address Block to remove D5001 from X31, X32 and X34 reports
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| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| MCCP290Removal of Redundant Meter Networks | Deleting meter networks that have been amended to always have meter network association of FALSE | User Changes: NONE  | Security Changes: NONE |
| Operational Changes: A new T036.2 (Notify Meter Network Deleted) transaction will be generated in response to a T036.0 transaction that causes the meter network association to be always FALSE | Operational Changes: A new T036.2 (Notify Meter Network Deleted) transaction will be generated in response to a T036.0 transaction that causes the meter network association to be always FALSE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: A script will be run to delete any meter networks that already have a meter network association that is always FALSE |  |
| New Transactions: T036.2 (Notify Meter Network Deleted) | New Transactions: T036.2 (Notify Meter Network Deleted) |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: The Additional Services Daily Transaction Report will be amended to include the T036.2 transaction. |  |
| MC/CSD Changes:* CSD0104 Part 2 (Maintain meter data)
	+ Amend Section 4.1 step c to include check for whether meter network is always FALSE and notify using T036.2 if it is.
* CSD0301 (Data Transaction Catalogue)
	+ Introduce T036.2 transaction
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| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| MCCP291Adding LP Org ID to the T008.0 | Amends the T008.0 to show the LP the SPID is transferring to | User Changes: NONE  | Security Changes: NONE |
| Operational Changes: T008.0 transaction will include Org ID of LP requesting the transfer | Operational Changes: T008.0 transaction will include Org ID of LP requesting the transfer |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: T008.0 transaction amended to include D4001 (Organisation ID) of LP requesting the transfer | Revised Transactions: T008.0 transaction amended to include D4001 (Organisation ID) of LP requesting the transfer |
| New pages/reports: NONE |  |
| Revised pages/reports: The Additional Services Daily Transaction Report will be amended to include the change to the T008.0 transaction |  |
| MC/CSD Changes: * CSD0301 (Data Transaction Catalogue)
	+ Modify transaction T008.0 as above.
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| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| MCCP292Gap Site process improvements | Aligning the Market Code with changes to the Operational Code(Non-system development) | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE. | Revised Transactions: NONE. |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes:* Market Code, Section 5.4.11
	+ changes to customer notification and visit requirements
* CSD0101 (Registrations – new connections and new supply points)
	+ changes to SPID allocation following customer communication in Sections 3.1, 3.2, 4.2 and 4.3
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| Approved Change | Description | LVI Impact | HVI Impact |
| MCCP298MDS Report Changes | Minor amendments to the X31, X32, X33 and X38 reports | User Changes: NONE  | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports:* Remove D2026 (EWA) from X31 and X32 reports
* Include meters associated with PPDISC SPIDs in the X33 and X38 reports
 |  |
| MC/CSD Changes:* CSD0302 (Standing Reports and Data Extracts)
	+ Remove D2026 (EWA) from X31 and X32 reports
	+ Include meters associated with PPDISC SPIDs in the X33 and X38 reports
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| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| CMACPx248Self-service Settlement Runs | Option for participants to run self-service settlement runs | User Changes:* new Self-Service Settlement security privilege created
 | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: Self-service settlement page to request new runs and search results of previous runs |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A |

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| CMACPx249Recording Cyber Essentials on the CS | Ability for Trading Parties to upload Cyber Essentials certification and implementation of access restrictions from MCCP286 | User Changes:* new Cyber Essentials Certification security privilege
* all Trading Parties required to have at least one user with the new privilege
 | Security Changes: NONE |
| Operational Changes: Not having Cyber Essentials Certification uploaded after 1/10/2023 will lead to Trading Party having access to Central Systems withdrawn | Operational Changes: Not having Cyber Essentials Certification uploaded after 1/10/2023 will lead to Trading Party having access to Central Systems withdrawn |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: Cyber Essentials Certification page to record and update the Trading Party’s certification details |  |
| Revised pages/reports: Changes to Third Party Administration screen to allow CMA Users to see Cyber Essentials status of each party |  |
| MC/CSD Changes: N/A |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACPx251Party Issues for September 2023 | Small changes which may impact Participants | User Changes: NONE | Security Changes: NONE |
| Operational Changes: Gap Site and POLR emails will specify deadlines for action as dates not Business Days elapsed | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: No change to transactions but processing logic amended for:* T012.10 to consider only previous changes to chargeable / non-chargeable data depending on specific transaction content
* T015.0 and T015.2 so that TTRAN SPID status no longer prevents backdated deregistration
 | Revised Transactions: No change to transactions but processing logic amended for:* T012.10 to consider only previous changes to chargeable / non-chargeable data depending on specific transaction content
* T015.0 and T015.2 so that TTRAN SPID status no longer prevents backdated deregistration
 |
| New pages/reports: NONE |  |
| Revised pages/reports: * + New script icon appears on SPID display page for SPIDs amended by script after September 2023 release
	+ Performance and Peer Review reports will only show LPs that were active during that report
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| MC/CSD Changes: N/A |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACPx252Tariff Screens Update and Reorganisation | Amendments to the tariff screens and reorganisation into a single menu item | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: Tariff screens consolidated into a single screen which shows all tariff data for a year in one place |  |
| MC/CSD Changes: N/A  |

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| CMACP324Scottish Landlord Portal updates | Updating of SLP to ensure performance and security standards are maintained | User Changes: NONE  | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE. |  |
| MC/CSD Changes: N/A  |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACP327September 2023 Issues | Issues identified by the CMA. | User Changes: NONE  | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE  |  |
| MC/CSD Changes: N/A  |